

EXHIBIT B

Mendelsohn Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF BRUCE MENDELSON IN SUPPORT OF THE
DEBTORS' APPLICATION FOR AN ORDER (I) AUTHORIZING THE RETENTION
AND EMPLOYMENT OF PERELLA WEINBERG PARTNERS LP AS INVESTMENT
BANKER TO THE DEBTORS *NUNC PRO TUNC* TO NOVEMBER 16, 2022 AND
(II) WAIVING CERTAIN REPORTING REQUIREMENTS
PURSUANT TO LOCAL RULE 2016-2(H)**

I, Bruce Mendelsohn, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Partner at Perella Weinberg Partners LP (and together with its corporate advisory affiliates, “PWP” or the “Firm”), which has its principal office at 767 Fifth Avenue, New York, New York 10153. PWP is part of a global financial services firm that provides corporate advisory and asset management services. I am duly authorized to make this declaration (the “Declaration”) on behalf of PWP.

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

2. I submit this Declaration in support of the application (the “Application”) of FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned Chapter 11 Cases, for an order authorizing the employment and retention of PWP as the Debtors’ investment banker *nunc pro tunc* to November 16, 2022.

3. The Application seeks an order authorizing the Debtors’ retention and employment of PWP as investment banker on the terms and conditions set forth in that certain engagement letter dated November 19, 2022 (the “Engagement Agreement”). I submit this Declaration in compliance with sections 327(a) and 328(a) of title 11 of the United States Code (the “Bankruptcy Code”), and to provide the disclosure required under rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1, 2016-1, and 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”). Unless otherwise stated, all matters set forth in this Declaration are based on my personal knowledge, my review of relevant documents, information supplied to me by other professionals at PWP, or my views, including as based upon my experience and knowledge of the Debtors’ business and financial condition. Except as otherwise indicated, I have personal knowledge of the matters set forth herein.²

PWP’s Qualifications

4. PWP is a leading global independent advisory firm that provides strategic and financial advice to clients across a range of the most active industry sectors and international

² Certain of the disclosures herein relate to matters within the knowledge of other professionals at PWP and are based on information provided by them.

markets, with offices in New York, London, Houston, Calgary, Chicago, Denver, Los Angeles, Munich, Paris and San Francisco. PWP's corporate advisory practice is focused on providing clients with advice related to mergers and acquisitions and financial restructurings. Its financial restructuring practice works with companies, investors, and other parties-in-interest in turn-around and distressed situations.

5. PWP and its professionals have extensive experience working with financially troubled companies across a variety of industries in complex financial restructurings, both out of court and in chapter 11 cases. Major in-court restructurings in which PWP has recently been involved include: *In re Talen Energy Supply, LLC*, Case No. 22-90054 (MI) (Bankr. S.D. Tex.); *In re TPC Grp. Inc.*, Case No. 22-10493 (CTG) (Bankr. D. Del.); *In re Ion Geophysical Corp., et al.*, Case No. 22-30987 (MI) (Bankr. S.D. Tex.); *In re Ector Cty. Energy Ctr. LLC*, Case No. 22-10320 (JTD) (Bankr. D. Del.); *In re Nine Point Energy Holdings, Inc.*, Case No. 21-10570 (MFW) (Bankr. D. Del.); *In re HighPoint Res. Corp.*, No. 21-10565 (CSS) (Bankr D. Del.); *In re Garrett Motion Inc.*, Case No. 20-12212 (MEW) (Bankr. S.D.N.Y.); *In re Cal. Res. Corp.*, Case No. 20-33568 (DRJ) (Bankr. S.D. Tex.); *In re CARBO Ceramics Inc.*, Case No. 20-31973 (MI) (Bankr. S.D. Tex.); *In re Hartshorne Holdings, LLC*, Case No. 20-40133 (THF) (Bankr. W.D. Ky.). PWP's professionals have also provided services in connection with the out-of-court restructurings of numerous companies, including Algeco Group, Blackhawk Mining, Danaos Corporation, International Automotive Components Group, Del Monte, Jack Cooper, Key Energy Services,

Medical Depot Holdings, Pernix Therapeutics, Proserv, Salt Creek Midstream, Savers, SM Energy Company, Sprint Industrial Holdings, Titan Energy and WeWork Companies.

6. PWP was engaged by the Debtors effective November 16, 2022 pursuant to the Engagement Letter. PWP believes the resources, capabilities, and experience of PWP will be instrumental in advising the Debtors in their restructuring efforts, including through provision of general investment banking services, restructuring services, sale services, and financing services.

7. I believe that PWP and the professionals it employs are uniquely qualified to advise the Debtors in the matters for which PWP is proposed to be employed. I also believe that (a) the resources, capabilities, and experience of PWP in advising the Debtors are important to the Debtors' chapter 11 strategy; (b) an investment banker with deep experience, such as PWP, fulfills a critical need that complements the services offered by the Debtors' other restructuring professionals, and (c) the Debtors requires the services of a capable and experienced investment banker such as PWP.

Scope of Services

8. The terms of the Engagement Agreement were negotiated at arm's length between the Debtors and PWP and reflect the parties' mutual agreement as to the substantial efforts that will be required in this engagement. The terms of the Engagement Agreement will govern the relationship between PWP and the Debtors.

9. As stated in the Engagement Agreement, subject to the Court's approval, the Debtors anticipate that PWP will provide the following investment banking services to the Debtors, to the extent requested by the Debtors:³

Financial Advisory Services

1. Familiarize PWP with the business, operations, properties, financial condition and prospects of the Debtors and their assets;
2. Review the Debtors' financial condition and outlook and assist in analyzing the range of options available to the Debtors;
3. Assist in the development of financial data, analysis and presentations to the Debtors' Board of Directors, various creditors, and other parties;
4. Analyze the Debtors' financial liquidity and evaluate alternatives to improve such liquidity;
5. Evaluate the Debtors' debt capacity, if any, and alternative capital structures;
6. Participate in negotiations among the Debtors and their vendors, creditors, suppliers, lessors and other interested parties with respect to any of the transactions contemplated by the Engagement Agreement;
7. Advise the Debtors and negotiate with lenders with respect to potential waivers or amendments of any credit facilities; and
8. Provide such other advisory services as are customarily provided in connection with the analysis and negotiation of any of the transactions contemplated by the Engagement Agreement, as requested and mutually agreed.

³ The description of the Engagement Agreement in this Declaration is a summary. To the extent that this Declaration and the terms of the Engagement Agreement are inconsistent, the terms of the Engagement Agreement control.

Restructuring Services

- a. Analyze various Restructuring (as defined in the Engagement Agreement) scenarios and the potential impact of these scenarios on the value of the Debtors and the recoveries of those stakeholders impacted by the Restructuring;
- 9. Provide strategic advice with regard to restructuring or refinancing the Debtors' obligations;
- 10. Provide financial advice and assistance to the Debtors in developing a Restructuring and/or asset monetization process;
- 11. In connection therewith, provide financial advice and assistance to the Debtors in structuring any new securities to be issued under a Restructuring; and
- 12. Assist the Debtors and/or participate in negotiations with entities or groups affected by the Restructuring.

Financing Services

- a. Provide financial advice to the Debtors in structuring and effecting a Financing (as defined in the Engagement Agreement), identify potential Investors (as defined in the Engagement Agreement) and, at the Debtors' request, contact and solicit such Investors; and
- 13. Assist in the arranging of a Financing, including identifying potential sources of capital, assisting in the due diligence process, and negotiating the terms of any proposed Financing, as requested.

Sale Services

- a. Provide financial advice to the Debtors in structuring, evaluating and effecting a Sale (as defined in the Engagement Agreement), including a monetization of individual or multiple assets, identify potential acquirers and, at the Debtors' request, contact and solicit potential acquirers; and
- 14. Assist in the arranging and executing a Sale, including identifying potential buyers or parties-in-interest, assisting in the due diligence process and marketing process, and negotiating the terms of any proposed Sale.

No Duplication of Services

10. PWP will work closely with the Debtors and their other advisors in an effort to prevent unnecessary duplication of efforts in the course of advising the Debtors. Rather than resulting in any extra expense to the Debtors' estates, it is anticipated that the efficient coordination of efforts of the Debtors' professionals will greatly add to the progress and effective administration of the Chapter 11 Cases.

Professional Compensation

11. Investment bankers such as PWP do not customarily charge for their services on an hourly basis. Instead, they charge a monthly advisory fee, plus additional fees contingent on the occurrence of specified transactions or events. The Engagement Agreement follows this fee structure, and the terms of PWP's proposed compensation are fully set forth in the Engagement Agreement (the "Fee Structure"). In summary, under the terms of the Engagement Agreement and subject to the Court's approval, PWP will be compensated for its services as follows:⁴

- a. a monthly financial advisory fee of \$450,000 (the "Monthly Fee"), due and payable on the first day of each month (the "Payment Date") during the Engagement, provided that such Monthly Fee shall be on a prorated basis from the Engagement Date through the end of the month in which the Engagement Agreement is dated; plus
15. a Sale Fee (as defined in the Engagement Agreement) based on the Transaction Value (as defined in the Engagement Agreement), determined in accordance with the table set forth below, provided that in the event of multiple Sales, each Sale Fee for each respective Sale will be calculated independently of any other Sale Fee, and payable promptly upon consummation of each respective Sale:

⁴ The description of the Fee Structure in this Declaration is a summary. To the extent that this Declaration and the terms of the Engagement Agreement are inconsistent, the terms of the Engagement Agreement control.

Transaction Value	Fee Percentage
Less than \$50 million	0.00%
Equal to \$50 million but less than \$250 million	2.50%
Equal to \$250 but less than \$500 million	2.00%
Equal to \$500 but less than \$1,000 million	1.75%
Equal to \$1,000 but less than \$2,000 million	1.25%
Equal to or greater than \$2,000 million	1.00%
plus	

16. a Financing Fee (as defined in the Engagement Agreement) payable promptly upon consummation of any Financing in an amount equal to the sum of (i) 1.00% of all gross proceeds from the issuance of secured debt financing, plus (ii) 2.5% of all gross proceeds from the issuance of unsecured debt financing, plus (iii) 5.00% of all gross proceeds from the issuance of equity or equity-linked financing.

12. The Engagement Agreement also provides for a Restructuring Fee payable promptly upon consummation of any Restructuring, in an amount to be mutually agreed in good faith between the Debtors and PWP and subject to court approval. By this Application, the Debtors are not seeking approval of the Restructuring Fee.

13. The Engagement Agreement also provides that, in addition to PWP's fees for professional services, the Debtors will reimburse PWP for its reasonable out-of-pocket expenses (including, but not limited to, professional and legal fees, charges and disbursements of PWP's legal counsel), any sales, use or similar taxes (including additions to such taxes, if any) arising in

connection with any matter referred to in the Engagement Agreement, travel and hotel expenses, printing costs, data processing and communication charges, research expenses and courier and postage services) incurred in connection with PWP's engagement; provided that expenses in connection with the preparation of the Engagement and the approval of the Engagement by the Bankruptcy Court shall not exceed \$25,000.

Timekeeping Obligations of PWP

14. It is not the general practice of investment banking firms—including PWP—to keep detailed time records similar to those customarily kept by attorneys. PWP does not ordinarily maintain contemporaneous time records in tenth-hour increments or provide or conform to a schedule of hourly rates for its professionals.

15. PWP, therefore, respectfully requests that, notwithstanding anything to the contrary in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, other applicable orders of this Court, or any other guidelines regarding the submission and approval of fee applications, PWP be excused from complying with any such requirements in connection with the services to be rendered pursuant to the Engagement Agreement.

16. Notwithstanding the foregoing, PWP will apply to the Court for the allowance of compensation for the services rendered and reimbursement of expenses incurred. Such applications will include time records setting forth, in summary format, a description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors in one-half (.5) hour increments. PWP

will also maintain detailed records of any actual and necessary costs and expenses incurred in connection with the services discussed above. PWP's applications for compensation and expenses will be paid by the Debtors pursuant to the terms of the Engagement Agreement in accordance with any related procedures established by the Court. Courts in other large chapter 11 cases have excused flat-fee professionals from timekeeping requirements under similar circumstances. *See, e.g., In re TPC Grp. Inc.*, Case No. 22-10493 (CTG) (Bankr. D. Del. July 20, 2022); *In re Ruby Pipeline, L.L.C.*, Case No. 22-10278 (CTG) (Bankr. D. Del. July 19, 2022); *In re MD Helicopters, Inc.*, Case No. 22-10263 (KBO) (Bankr. D. Del. May 6, 2022); *In re RTI Holding Co.*, Case No. 20-12456 (JTD) (Bankr. D. Del. Nov. 9, 2020); *In re Joerns WoundCo Holdings, Inc.*, Case No. 19-11401 (JTD) (Bankr. D. Del. July 25, 2019); *In re EdgeMarc Energy Holdings, LLC*, Case No. 19-11104 (JTD) (Bankr. D. Del. July 19, 2019); *In re Rex Energy Corp.*, Case No. 18-22043 (JAD) (Bankr. W.D. Pa. June 26, 2018).

Indemnification Provisions

17. As a material part of the consideration for which PWP has agreed to provide the services described herein, **Annex A** to the Engagement Agreement⁵ provides for certain indemnification obligations to PWP and its affiliates and its and their respective officers, directors, partners, members, employees, consultants and agents and each other person, if any, controlling PWP or any of its affiliates (PWP and each such other person being an "Indemnified Person")

⁵ To the extent there is any inconsistency between the summary of the indemnification, contribution, or exculpation provisions set forth in this Declaration and the indemnification, contribution, or exculpation provisions set forth in **Annex A** to the Engagement Agreement, the terms of **Annex A** to the Engagement Agreement shall control.

from and against any losses, claims, damages or liabilities related to, or arising out of or in connection with PWP's engagement or any matter referred to in the Engagement Agreement, and will reimburse each Indemnified Person for all expenses (including fees, charges and disbursements of counsel) as they are incurred in connection with investigating, preparing, pursuing or defending any action, claim, suit, investigation or proceeding related to, arising out of or in connection with the Engagement Agreement, whether or not pending or threatened and whether or not any Indemnified Person is a party; *provided, however*, that the Debtors will not be responsible for any losses, claims, damages or liabilities (or expenses relating thereto) that are finally judicially determined to have resulted primarily from the gross negligence, bad faith, intentional fraud or willful misconduct of any Indemnified Person. In the Engagement Agreement, the Debtors also agree that no Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Debtors for or in connection with the Engagement Agreement, except for any such liability for losses, claims, damages or liabilities incurred by the Debtors that are finally judicially determined to have resulted primarily from gross negligence, bad faith, intentional fraud or willful misconduct of such Indemnified Person.

18. If the indemnification provided for in **Annex A** to the Engagement Agreement is, for any reason not available to an Indemnified Person or is insufficient to hold an Indemnified Person harmless in respect of any losses, claims, damages or liabilities referred to therein, then, in lieu of indemnifying such Indemnified Person thereunder, the Debtors shall contribute to the amount paid or payable by such Indemnified Person as a result of such losses, claims, damages or

liabilities (and expenses relating thereto) (a) in such proportion as is appropriate to reflect the relative benefits to PWP, on the one hand, and the Debtors, on the other hand, of the Engagement Agreement or (b) if the allocation provided by clause (a) above is not available, in such proportion as is appropriate to reflect not only the relative benefits referred to in such clause (a) but also the relative fault of each of PWP and the Debtors, as well as any other relevant equitable considerations; *provided, however*, to the extent permitted by applicable law, in no event shall PWP's aggregate contribution to the amount paid or payable exceed the aggregate amount of fees actually received by PWP under the Engagement Agreement.⁶

19. The indemnity, contribution, and other obligations and agreements of the Debtors set forth in **Annex A** and the Engagement Agreement to which it is attached (a) shall apply to any services provided by PWP in connection with the Engagement Agreement prior to the date of the Engagement Agreement, and (b) shall survive the completion or termination of the engagement.

20. I believe that the indemnification, exculpation, and contribution provisions set forth in the Engagement Agreement are customary and reasonable terms of consideration for investment bankers such as PWP for engagements both out of court and in chapter 11. Similar indemnification arrangements have been approved and implemented in other large chapter 11 cases. *See, e.g., See, e.g., In re TPC Grp. Inc.*, Case No. 22-10493 (CTG) (Bankr. D. Del. July 20, 2022); *In re Ruby*

⁶ The Engagement Agreement provides that the relative benefits to PWP and the Debtors under the Engagement Agreement shall be deemed to be in the same proportion as (i) the fees paid or to be paid to PWP under the Engagement Agreement, bears to (ii) the total value paid or contemplated to be paid to or received or contemplated to be received by the Debtors or their stockholders, as the case may be, in the transaction or transactions that are the subject of the Engagement Agreement, whether or not any such transaction is consummated.

Pipeline, L.L.C., Case No. 22-10278 (CTG) (Bankr. D. Del. July 19, 2022); *In re MD Helicopters, Inc.*, Case No. 22-10263 (KBO) (Bankr. D. Del. May 6, 2022); *In re RTI Holding Co.*, Case No. 20-12456 (JTD) (Bankr. D. Del. Nov. 9, 2020); *In re Joerns WoundCo Holdings, Inc.*, Case No. 19-11401 (JTD) (Bankr. D. Del. July 25, 2019); *In re EdgeMarc Energy Holdings, LLC*, Case No. 19-11104 (JTD) (Bankr. D. Del. July 19, 2019).

PWP's Prepetition Compensation

21. PWP did not receive any compensation from the Debtors, prepetition or otherwise, pursuant to the Engagement Agreement.

22. PWP has informed the Debtors that there is no agreement or understanding between PWP and another entity or person, other than employees of PWP, for the sharing of compensation received or to be received for services rendered in connection with the Chapter 11 Cases.

PWP's Disinterestedness

A. PWP's Review Protocol

23. The following disclosures provide a summary of the Firm's businesses and structure:

- (a) The Firm provides corporate advisory, research, and sales and trading services to clients and investors around the world (collectively, the "Clients"). The corporate advisory practice (the "Advisory Practice") provides Clients with M&A advisory services, debt advisory services, capital markets advisory services, restructuring advisory services, private placement services, and underwriting, as applicable which are collectively referred to herein as the "Advisory Services". The Firm does not engage in proprietary sales and trading activities. As described more fully below, the Firm also has (i) a research business ("Research") and (ii) a sales and trading business ("Sales and Trading"). Perella Weinberg Partners is an indirect investor in PWP Forward Sponsor I LLC, a Delaware limited liability company and the sponsor of PWP Forward Acquisition Corp. I, a special purpose acquisition vehicle. In

addition, a company related to the Firm (“AmCo”) provides asset management services offering multiple investment vehicles to Clients (the “Investment Services”).

- (b) The Firm maintains internal procedures designed to preclude the dissemination of material non-public, confidential and proprietary information from PWP’s principals, partners, members, or professionals (collectively, the “Professionals”) who are providing Advisory Services on the one hand, to Professionals providing services for the Firm’s other businesses (the “Confidentiality Procedures”). The Confidentiality Procedures include the following protections: the Investment Services, Research and Sales and Trading business units are separate legal entities from the Advisory Services business unit that will provide services to the Debtors in the Chapter 11 Cases. No Professionals who provide services to the Debtors in the Chapter 11 Cases are or will be involved in any of the activities of the Investment Services, Research and Sales and Trading businesses. For the avoidance of doubt, since the commencement of the engagement, no Professionals who have directly provided services to the Debtors have provided services to the Investment Services, Research and Sales and Trading businesses. Perella Weinberg Partners Group LP (“PWP Group”) is the parent company of PWP, and PWP Group’s Global Policies on Use of Confidential Information (the “Information Barrier Policies”) apply equally to each subsidiary of PWP Group, including PWP. Pursuant to the Information Barrier Policies, PWP has established and maintains internal information barrier policies and procedures between its Advisory Practice and its other business units. All Professionals, including those advising the Debtors (i) receive training with respect to the Information Barrier Policies and are required to certify annually that they have read, understood and complied with the Information Barrier Policies; (ii) may not directly or indirectly share any material, non-public, confidential and proprietary information generated by, received from or relating to any Advisory Services Clients, including the Debtors or the Chapter 11 Cases, with any employees, representatives or agents solely involved in the Investment Services, Research and Sales and Trading businesses, and (iii) work in offices that are physically separated from and restricted by key card access to the Investment Services, Research and Sales and Trading business. Furthermore, PWP Group’s Legal and Compliance Department regularly reviews investment, sales and trading transactions in monitoring the Information Barrier Policies and maintains confidential records of such reviews; and periodically monitors a sampling of emails (including those of PWP Professionals advising the Debtors in these cases) for, among other things, compliance with the Information Barrier Policies. The Information Barrier Policies are designed to prevent the sharing of information between Professionals who will directly provide services to the Debtors in the

Chapter 11 Cases and Professionals of the Investment Services, Research and Sales and Trading businesses. Accordingly, pursuant to U.S. securities law, no material non-public, confidential, and proprietary information concerning the Debtors will be used by the Firm in trading securities.

- (c) Notwithstanding the foregoing, the Professionals advising the Debtors in the Chapter 11 Cases may share information with (i) certain senior management of the Firm who, due to their duties and responsibilities, have a legitimate need to know such information such as in the case of clearing conflicts for a new matter, provided that such individuals (y) otherwise comply with the Information Barrier Policies described in the previous paragraph of this Declaration and (z) use such information solely in connection with their managerial responsibilities, (ii) regulatory and other similar authorities, and Legal, Compliance, Finance, Accounting and other shared internal control functions within PWP Group that need to know such information for purposes of carrying out their functions. Such information sharing is conducted at all times in accordance with the Information Barrier Policies which are designed to ensure that use of the information is limited to the narrowly tailored reasons for which it was shared.
- (d) In connection with Investment Services, parties related to PWP may currently or in the future serve as general partners for and manage a number of investment vehicles (collectively, the “PWP Funds”). The investors in the PWP Funds invest as limited partners. The limited partners in the PWP Funds will be principally unrelated third parties (and may include Parties-in-Interest), but also may include affiliates of PWP and various of its Professionals. PWP Professionals, in the aggregate, currently hold less than 2.5% of the interests in the PWP Funds and the remaining over 97.5% is held by unrelated third parties. As described below, none of the PWP Professionals directly involved in this engagement are investors in the PWP Funds. Among other things, the PWP Funds may, directly or indirectly, be (i) passive investors in other investment vehicles (the “Investment Funds”), or (ii) active, direct investors in various securities, financial instruments (including options, derivatives, and debt instruments), and businesses or assets (including real estate) (collectively, the “Equity Funds”). It is possible that companies in which the PWP Funds may, directly or indirectly, own securities, or which the PWP Funds may, directly or indirectly, engage in discussions regarding a possible investment or transaction in connection with the PWP Funds, may have a relationship with the Debtors or otherwise be a Party-in-Interest. These relationships are unrelated to the services PWP intends to provide in the Chapter 11 Cases. As would be the case with respect to a mutual fund investment, none of PWP, its affiliates, the PWP Funds, or the Professionals advising the Debtors in the Chapter 11 Cases will have any control over the investments made by the Investment Funds in which the PWP Funds are invested, including purchases, sales, and the timing of such

activities, nor will they have day-to-day knowledge of investment decisions of the PWP Funds. The historical investments of the PWP Funds are periodically reported in public filings. Typically, such filings disclose the investments of the PWP Funds for the prior quarter. However, such historical investments may have no bearing to the current investments of the PWP Funds. This is because the PWP Funds trade on a day-to-day basis and therefore the historical investments that are reported on a quarterly basis in public filings may differ from the current investments of the PWP Funds. The Professionals directly involved in this engagement have no knowledge of the current investments of the PWP Funds. The Professionals directly involved in this engagement have no knowledge of the current investments of the PWP Funds. As of the last public filing covering the period ending September 30, 2022, the PWP Funds had less than 0.1% of investments in the Parties-in-interest listed on **Schedule 1**. AmCo maintains investment control over the Equity Funds that could (x) have Parties-in-interest as investors, (y) purchase the securities or assets of Parties-in-Interest, or (z) conduct business with Parties-in-interest in the ordinary course of operation. To the best of my knowledge, none of these business relationships constitute or will constitute interests materially adverse to the Debtors' estates. As described above, the Firm maintains Confidentiality Procedures to preclude the dissemination of material non-public, confidential, and proprietary information from its Professionals assigned to the Chapter 11 Cases to the Professionals assigned to the PWP Funds.

- (e) As a result of a Business Combination (defined below), Perella Weinberg Partners is a publicly-traded company (Nasdaq: PWP) and is required to file periodic reports with the SEC. On June 24, 2021, Perella Weinberg Partners (formerly known as FinTech Acquisition Corp. IV ("FTIV")) consummated its previously announced business combination pursuant to that certain Business Combination Agreement, dated as of December 29, 2020 (the "Business Combination Agreement"). As contemplated by the Business Combination Agreement, (i) FTIV acquired certain partnership interests in PWP Holdings LP ("PWP OpCo"), (ii) PWP OpCo became jointly-owned by Perella Weinberg Partners, PWP Professional Partners LP and certain existing partners of PWP OpCo, and (iii) PWP OpCo serves as Perella Weinberg Partners' operating partnership as part of an umbrella limited partnership C-corporation (Up-C) structure (collectively with the other transactions contemplated by the Business Combination Agreement, the "Business Combination"). The combined company now operates as Perella Weinberg Partners. Perella Weinberg Partners' shares trade on a day-to-day basis, and the Professionals directly involved in this engagement have no knowledge of the current investments of Perella Weinberg Partners' stockholders or those stockholders' potential connections with any of the Parties-in-Interest listed on **Schedule 1**.

24. As described herein, PWP (a) employs comprehensive Information Barrier Policies, (b) is subject to both Securities Registration and Regulatory Oversight, and (c) obtains most or all of its assets under management from third parties (i.e., parties other than Related Investors). Specifically:

- (a) The Investment Services business, including the PWP Funds, are the subject of significant Information Barrier Policies, which include written policies and procedures, physical barriers, electronic barriers, and oversight by compliance with respect to any potential crossing of barriers.
- (b) The investors in the PWP Funds are overwhelmingly outside third-party investors. PWP Professionals, in the aggregate, currently hold less than 2.5% of the interests in the PWP Funds and the remaining over 97.5% is held by unrelated third parties. None of the PWP Professionals directly involved in this engagement are investors in the PWP Funds. As of December 31, 2021, the PWP Funds had less than 0.1% of total assets under management invested in the Parties-in-Interest listed on **Schedule 1**.
- (c) The PWP Funds are registered with the SEC and CF TC.
- (d) The PWP Funds are highly regulated and subject to periodic exams and other regulatory oversight by, among others, the SEC and NFA.
- (e) PWP Professionals have no access to any information, including information regarding investments of the PWP Funds (unless such information is later reported in public filings or similar public disclosures), on account of the Information Barrier Policies.
- (f) PWP Professionals also have no control over investment decisions of the PWP Funds.

25. In connection with its proposed retention by the Debtors in the Chapter 11 Cases, PWP reviewed relationships between it and the individuals and entities that PWP has been informed by the Debtors may have an interest in the Chapter 11 Cases (the “**Parties-in-Interest**”), and such parties are listed on **Schedule 1** annexed hereto.

26. Specifically, PWP performed the following research and inquiries to determine whether it, or any of its Professionals, had any present or former connections with Parties-in-interest:

- (a) Database. PWP searched its databases (consisting of entities for which it has in the recent past been or is currently engaged to provide Advisory Services and entities that are currently or have in the recent past provided goods or services to PWP or its affiliates) against the list of Parties-in-interest looking back a period of at least three years. The results of that search are reflected on Schedule 2 hereto. Where PWP's search of its databases identified connections with entities with names similar to names of Parties-in-Interest, PWP investigated whether such entities were related to such Parties-in-Interest and, if so, reflected such connection on Schedule 2 hereto. PWP has disclosed any known connections to the Parties-in-Interest, including *de minimis* connections. To the best of my knowledge based on the information received in PWP's connections check performed for the purposes of the Application, except as otherwise set forth herein, no relationships identified in such searches constitute interests materially adverse to the Debtors in matters upon which PWP is to be engaged in the Chapter 11 Cases.
- (b) Employee Database. PWP searched its databases of current directorships held by its Professionals against the list of Parties-in-Interest. Except as otherwise disclosed herein, PWP's search of directorships indicated no relationship between any such directorships when compared to the Parties-in-interest.
- (c) Confidentiality Agreements. PWP searched its databases of executed confidentiality agreements with third parties (other than confidentiality agreements with vendors to PWP executed in the ordinary course of business). To the best of my knowledge, no confidentiality agreement business relationship constitutes an interest materially adverse to the Debtors' estates in matters upon which PWP is to be engaged in the Chapter 11 Cases.
- (d) Professionals Inquiry. PWP inquired among Professionals in PWP's Advisory Practice whether they were aware of any actual conflict that would arise as a result of this engagement as investment banker for the Debtors, and sought information regarding other potential connections with the Debtors and the Chapter 11 Cases. This inquiry was in the form of a firm-wide email which sought information regarding any connections or relationships with the Debtors, the Bankruptcy Judges for the District of Delaware, or the United States Trustee or any person employed by the Office of the United States Trustee for the District of Delaware. As of

December 20 2022, no person contacted responded with any information regarding any such connections or conflicts. In addition, PWP made an additional inquiry in the form of an email to its Professionals providing services to the Debtors in the Chapter 11 Cases (the “Deal Team”) which sought information regarding any known connections or relationships with any of the Parties-in-Interest. As of December 20, 2022, four persons contacted responded with information regarding any such connections or conflicts. PWP will file an amended declaration if any additional members of the Deal Team respond with any additional information regarding any such connections or conflicts.

- (e) PWP Professional Investments. PWP searched its databases of current direct investments held by PWP Professionals in PWP’s Advisory Practice against the list of Parties-in-Interest (other than affiliates of PWP) to identify any known investments by such PWP Professionals in any such Parties-in-interest. PWP’s search of direct investments held by such PWP Professionals indicated investments in the following Parties-in-Interest and/or their affiliates: Airbnb; Amazon; American Airlines; American Express; Apple; Arrow Exploration; AT&T; Atlassian; Bank of America; Best Buy; Bond Fund of America; Braze; Clear Secure; Cloudflare; Coinbase; Comcast; CVS; Datadog; Dell Inc; Deutsche Lufthansa; DocuSign; DraftKings; Dropbox; Equinix; Etsy; Facebook; GameStop; Gemini; Hubspot; Hyatt; JP Morgan Chase; National Australia Bank; Paysafe; Roku; Snap Inc; Target; The Container Store, The Loop; Twilio; Twitter; Uber; UBS Financial Services Inc; United Airlines; United Healthcare; UPS; Verizon Wireless; Virgin Atlantic; Wells Fargo; Wix; Zoom; Nasdaq, Inc.; New Relic; OTC Markets; PagerDuty Inc.; PayPal; Peloton; Robinhood; Rocket; Shopify; Southwest Airlines; Spirit Airlines; Spotify; Squarespace Inc.; Starbucks; Sterling Trust (Seychelles); Intuit Inc.; Lufthansa; Lyft; Marriott; Matheson; McDonalds; Merge; Meta Platforms, Inc.; Microsoft; Morgan Stanley. All such investments were in amounts representing less than 0.1% of any issuer and 13 of such investments were held by PWP Professionals working on the Debtors’ Chapter 11 Cases.

B. PWP’s Disclosures

27. Based on the results of PWP’s connections check performed for the purpose of the Application, to date, to the best of my knowledge insofar as I have been able to ascertain based on the procedures employed in PWP’s review, none of myself, PWP, nor any of PWP’s Professionals, (i) have any connection with the Debtors, any of the Parties-in-Interest, or the U.S. Trustee, or any

person employed in the Office of the U.S. Trustee, or (ii) holds or represents an interest that is materially adverse to the interest of the Debtors' estates or any class of creditors or equity security holders in the Chapter 11 Cases, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason of which I know or about which I have been informed, with respect to the services to be performed pursuant to the Engagement Agreement, except as disclosed or otherwise described herein.

28. To the best of my knowledge, and based on the results of PWP's review, PWP is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, in that, except as otherwise set forth herein, its Professionals:

- (a) are not creditors of the Debtors, equity security holders of the Debtors, or "insiders" of the Debtors, as that term is defined in section 101(31) of the Bankruptcy Code;
- (b) are not and have not been, within two years before the date of the filing of the Debtors' chapter 11 petitions, a director, officer, or employee of the Debtors; and
- (c) do not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the Debtors, or for any other reason.

29. On October 18, 2022, an order approving PWP's retention as investment banker to the Official Committee of Unsecured Creditors in the case styled *Celsius Network LLC, et al.*, Case No. 22-10964 (MG) filed in the United States Bankruptcy Court for the Southern District (the "Celsius Cases") of Texas was signed by the court in that case. Prior to the Chapter 11 Cases, FTX was widely reported to be a potential buyer for certain assets of the Debtors in those cases. According to public reporting, Celsius is exposed to FTX/Alameda based on four outstanding loans owed from Celsius to Alameda totaling about \$12 million with additional transactions

subject to investigation. To the best of my knowledge, PWP's retention by the Official Committee of Unsecured Creditors in the *Celsius* Cases does not represent a material conflict with the Debtors in these Chapter 11 Cases.

30. In response to the firm-wide inquiry described above, one Professional in PWP's Advisory Practice identified that they have an account with the Debtors. Such account held between \$5,000 and \$6,000 and such Professional has requested all holdings in such account to be liquidated and cash withdrawn. At the time of this filing, such request has not been fulfilled. Such Professional is not a member of the Deal Team providing services to the Debtors in these Chapter 11 Cases.

31. Some Professionals, in connection with their employment before joining PWP, appeared or were engaged in cases, proceedings, and transactions involving attorneys, accountants, investment bankers, financial consultants, and claimants and Parties-in-Interest in these Chapter 11 Cases. To the best of my knowledge, none of these relationships relate to the Debtors or the Chapter 11 Cases nor constitute interests materially adverse to the Debtors in matters upon which PWP is to be engaged in the Chapter 11 Cases.

32. As part of PWP's diverse business, PWP appears or may appear in cases, proceedings, and transactions involving attorneys, accountants, investment bankers, and financial consultants, some of which may represent claimants and Parties-in-Interest in the Chapter 11 Cases. Further, PWP (including its Professionals prior to their employment with the Firm) has in the past, and may in the future, be represented by several attorneys and law firms in the legal community,

some of whom may be involved in the Chapter 11 Cases. In addition, PWP (including its Professionals prior to their employment with the Firm) has in the past and will likely in the future be working with or against other professionals involved in the Chapter 11 Cases in matters unrelated to these cases. To the best of my knowledge, none of these relationships relate to the Debtors or the Chapter 11 Cases nor constitute interests materially adverse to the Debtors in matters upon which PWP is to be engaged in these cases.

33. PWP (including its Professionals prior to their employment with the Firm) may have in the past represented, may currently represent, and likely in the future will represent, Parties-in-Interest in connection with matters unrelated to the Debtors and the Chapter 11 Cases (except as described below). The parties listed on **Schedule 2** annexed hereto and identified thereon as such have been identified as Clients of PWP's Advisory Services business who are also Parties-in-Interest. In addition, PWP makes the following specific disclosures:

- (a) Some Professionals have assets managed by financial advisors or hold mutual funds that are managed by third party fund managers. Neither the Firm nor its Professionals have any control over the investments in such funds, including investment purchases, sales, and the timing of such activities. Securities of the Debtors or Parties-in-interest may be held through the foregoing investments. In addition, certain Professionals may hold securities of Parties-in-interest or their affiliates in the ordinary course. To the best of my knowledge after reasonable inquiry, none of the Professionals have or hold investments in the Debtors, except as otherwise set forth herein.
- (b) The parties listed on **Schedule 2** annexed hereto and identified thereon as such have been identified as Advisory Services Clients who are also Parties-in-interest. As set forth above, the Firm has not conducted (and could not conduct) an inquiry of its Investment Services, Research, and Sales and Trading businesses because of the integrity of the Information Barrier Policies. Other Advisory Services, Investment Services, Research, and Sales and Trading Clients of PWP may also have a business

relationship or potential business relationship with Parties-in-interest or their affiliates that have not been made known to the Firm.

- (c) As described above, the Firm also operates the Research and Sales and Trading businesses. As part of these regular business operations, such business units engage in sales, trading and research activities with institutional clients, some of which may be creditors, equity holders or other Parties-in-interest in the Chapter 11 Cases. Some of these Clients may now or in the future hold debt or equity securities of the Debtors or other Parties-in-interest in the Chapter 11 Cases. In addition, Professionals in the Research business may make statements or investment recommendations or publish reports regarding the Debtors or any other Parties-in-interest. As noted above, such Research Professionals are separated by information barriers from those Professionals advising the Debtors in the Chapter 11 Cases.
- (d) The Firm has a large and diverse Advisory Practice. Accordingly, PWP and its Professionals may have in the past represented, may currently represent, and may in the future represent, in matters unrelated to the Chapter 11 Cases, numerous entities, some of which may be Parties-in-interest and which, from time to time, may invest in securities of the Debtors. The parties listed on **Schedule 2** annexed hereto and identified thereon as such have been identified as Parties-in-interest who are or within the last three years have been Clients of the Firm's Advisory Practice. PWP has not represented, does not represent, and, if PWP's retention is approved by the Court, will not represent any entity's separate interest in the Chapter 11 Cases. Accordingly, PWP does not believe that any relationship it may have with any Party in Interest will interfere with or impair its representation of the Debtors in the Chapter 11 Cases.
- (e) The Debtors may supply services to or be creditors of one or more companies that may be Clients or in which the PWP Funds may invest. The Debtors may also purchase goods or services from and be obligors to one or more companies that may be Clients or in which the PWP Funds may invest. However, as set forth above PWP has not conducted an inquiry of the Investment Services business or the PWP Funds because of the integrity of the Information Barrier Policies.
- (f) One or more financial institutions that have, or may in the future have, an independent financial or other relationship with PWP or an affiliate of PWP may also be a creditor, counterparty, or professional of the Debtors. The financial institutions listed on **Schedule 2** annexed hereto and identified thereon as such have been identified as Parties-in-interest that have or had an independent relationship with PWP. To the best of my knowledge, none of these business relations constitute interests materially

adverse to the Debtors' estates in matters upon which PWP is to be engaged in the Chapter 11 Cases.

34. Except as otherwise disclosed herein, PWP has not been retained to assist any entity or person other than the Debtors on matters relating to, or in connection with, the Chapter 11 Cases. If the Court approves the proposed retention and employment of PWP by the Debtors, PWP will not accept any engagement or perform any services in relation to this case for any entity or person other than the Debtors. PWP will, however, continue to provide professional services to entities or persons that may be creditors of the Debtors or Parties-in-interest in this case or their affiliates; *provided, however*, that such services do not directly relate to, or have any direct connection with, the Debtors and the Chapter 11 Cases.

35. Except as otherwise set forth herein, to the best of my knowledge based on PWP's review, neither PWP nor its Professionals that are to perform the services set forth in the Engagement Agreement (i) have any connections with any Parties-in-interest or (ii) represent an interest that is materially adverse to the interest of the Debtors' estate or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason of which I know or about which I have been informed, with respect to the services to be performed pursuant to the Engagement Agreement.

36. In light of the extensive number of the Debtors' creditors, Parties-in-interest, and potential unknown additional parties-in-interest, neither I nor PWP are able conclusively to identify all potential relationships at this time, and we reserve the right to supplement this disclosure as additional relevant relationships come to our attention. In particular, among other

things, the Firm may have relationships with persons who are beneficial owners of Parties-in-interest and persons whose beneficial owners include Parties-in-interest or persons who otherwise have relationships with Parties-in-interest. Moreover, PWP employees may have relationships with Parties-in-interest, persons that may become parties-in-interest in the Chapter 11 Cases, or persons that have business relationships with the Debtors, are competitors of the Debtors, or are customers of the Debtors. If any new relevant facts or relationships are discovered or arise in the future, PWP will use reasonable efforts to identify such further relevant facts or relationships and will file promptly a supplemental declaration, as required by Bankruptcy Rule 2014.

37. Based on PWP's review conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (i) PWP is a "disinterested person" within the meaning of Bankruptcy Code section 101(14), as required by Bankruptcy Code section 327(a), and does not hold or represent an interest adverse to the Debtors' estates, and (ii) PWP has no connection to the Debtors, its creditors, or its related parties, except as may be disclosed herein.

[Remainder of Page Intentionally Blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 21, 2022.

A handwritten signature in blue ink, appearing to read "Bruce Mendelsohn", is written over a horizontal line.

Bruce Mendelsohn
Partner
Perella Weinberg Partners LP

SCHEDULE 1

LIST OF POTENTIAL PARTIES-IN-INTEREST

FTX Trading – Redacted Parties in Interest¹**5% or More Equity Holders**

Edward Moncada
 Nishad Singh
 Name On File
 Samuel Bankman-Fried
 Zixiao Wang

Ad Hoc Committee (Non US Customers of FTX.com)

Eversheds Sutherland (Us) LLP
 Morris, Nichols, Arsht & Tunnell LLP

Bankruptcy Judges

Ashely M. Chan
 Brendan L. Shannon
 Craig T. Goldblatt
 John T. Dorsey
 Karen B. Owens
 Kate Stickle
 Laurie Selber Silverstein
 Mary F. Walrath
 Una O'Boyle (Clerk of Court)

Bankruptcy Professionals

Ernst & Young
 Quinn Emanuel Urquhart & Sullivan, LLP
 AlixPartners, LLP
 Alvarez & Marsal North America, LLC
 Kroll Restructuring Administration
 Landis Rath & Cobb LLP
 Perella Weinberg Partners
 Sullivan & Cromwell LLP

Banks/Lender/UCC Lien Parties/Administrative Agents

AKBANK
 Apple Business
 Bank of America
 Bank of Cyprus
 BCB Bank
 BMO Harris Bank, N.A.
 Circle Internet Financial, Inc.
 Commercial Bank of Dubai
 Commerical Bank of Vietnam
 Customers Bank
 DBS Bank Limited
 Deltec
 ED&F Man Holdings Inc.
 Emirate NBD Bank
 Equity Bank
 Etana
 Eurobank

Evolve Bank and Trust
 Far Eastern Int'l Bank
 Fibabanka
 Fidelity Bank (Bahamas)
 Garanti BBVA
 Goldfields Money
 HDFC Bank
 HSBC Bank
 Interactive Brokers
 JPMorgan Chase Bank, N.A.
 Jtrust Bank
 Klarpay
 LendingClub
 Maerki Baumann & Co. AG
 Moneytech
 Moonstone Bank
 Morgan Stanley
 MUFG Bank, LTD.
 National Australia Bank
 Nium
 Nuvei
 Octabase
 Omipay / Cuscal
 PayPay Bank
 Paysafe
 Prime Trust LLC
 Rakuten Bank
 RJ O'Brien
 SBI Sumishin Net Bank Ltd.
 Signature Bank
 Signet
 Silicon Valley Bank
 Silvergate Bank
 Siraat Banksai
 Stanford Credit Union
 Strait X
 Stripe
 Sumitomo Mitsui Banking Corporation (SMBC)
 Swapforex
 Tokyo Star Bank
 Transactive
 Transero
 Turicum
 Vakifbank
 Volksbank Bayern Mitte eG
 Washington Business Bank

¹ Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

Wells Fargo
 Western Alliance
 Zand Bank
Contract Counter-Parties
 AC Revocable Trust
 Adresana Limited
 AIM Sports, LLC
 Name On File
 Name On File
 Name On File
 Alpaca Crypto LLC
 AlteumX International S.A.
 Name On File
 Name On File
 Name On File
 Name On File
 Barstool Sports Inc.
 Billboard Media, LLC
 Binance Capital Management Co. Ltd.
 BitGo
 BITOCTO
 BlockFi Inc.
 Brandon Williams
 Brave Software International SEZC
 Name On File
 Cal Athletics
 Chainalysis
 Coachella Music Festival, LLC
 David Ortiz
 David Ortiz Children's Fund
 Name On File
 Diego Perez de Ayala
 Digital Assets DA AG
 Digital Finance Group Company
 Dolphin Entertainment, Inc.
 Name On File
 Elvia Delgadillo
 Exodus Movement, Inc.
 Fortune Cookie
 FOX SPORTS SUN, LLC
 Name On File
 FTI Consulting, Inc.
 Furia ESports LLC
 Galois Capital
 Gisele Caroline Bündchen
 Golden State Warriors
 Gpay Network Pte. Ltd.
 Growflint Technologies Pvt. Ltd.
 HashKey Blockchain Investment Fund
 HODL Media, Inc.
 ICC Business Corporation FZ LLC
 Idealex Services OU
 IEX Group, Inc.
 iVest+
 Name On File

Name On File
 Jeremy Cranford
 Name On File
 Joele Frank
 Kariya Kayamori
 Name On File
 Kevin O'Leary
 Name On File
 Larnabell Enterprises Limited
 Laura Larissa Hanna
 Ledger SAS
 Lightspeed Management Company, LLC
 Lincoln Holdings LLC DBA Monumental Sports & Entertainment
 Lorem Ipsum UG
 Name On File
 Name On File
 Name On File
 Major League Baseball Clubs
 Major League Baseball Properties, Inc
 Mark Khalil
 Medium Rare Live, LLC
 Meow Technologies Inc.
 Mercedes-Benz Grand Prix Limited
 Name On File
 MLB Advanced Media, L.P
 MMBOC, LLC
 MPG Live Ltd
 Multicoins Capital
 Nardello & Co. LLC
 Naomi Osaka
 O'Leary Productions Inc.
 Office of the Commissioner of Baseball
 Paradigm
 Patrick Gruhn
 Paul Forest
 Paxos Trust Company, LLC
 Name On File
 Play Magnus Group
 PointUp Inc.
 Proper Trust AG
 PT Datindo Infonet Prima
 Race Capital
 Radegen Sports Management LLC
 Rebecca Lowe
 Reddit, Inc.
 Ribbit Capital
 Rick Fox
 Riot
 Name On File
 SC30 Inc.
 Name On File
 Shohei Ohtani
 Name On File
 Stephen Curry
 StockTwits, Inc.
 Swift Media Entertainment, Inc

Sygnia Consulting
The MLB Network, LLC
The Sequoia Fund, L.P.
Thoma Bravo
TL INTERNATIONAL BV
TokenBot International Ltd.
Tom Brady
TradingView Inc
Trevor Lawrence
TrustToken
Twig USA Inc
Udonis Haslem
UJH Enterprises
Veridian Development Group Ltd.
Yahoo Inc.
Yuga Labs, Inc.

Customers

[illegible][illegible]

[illegible]

Alameda Aus Pty Ltd
Alameda Global Services Ltd.
Alameda Research (Bahamas) Ltd
Alameda Research Holdings Inc.
Alameda Research KK
Alameda Research LLC
Alameda Research Ltd
Alameda Research Pte Ltd
Alameda Research Yankari Ltd
Alameda TR Ltd
Alameda TR Systems S. de R. L.
Allston Way Ltd
Analisyia Pte Ltd
Atlantis Technology Ltd.
Bancroft Way Ltd
Blockfolio, Inc.
Blue Ridge Ltd
Cardinal Ventures Ltd
Cedar Bay Ltd
Cedar Grove Technology Services, Ltd
Clifton Bay Investments LLC
Clifton Bay Investments Ltd
Cottonwood Grove Ltd
Cottonwood Technologies Ltd.

Crypto Bahamas LLC
 DAAG Trading, DMCC
 Deck Technologies Holdings LLC
 Deck Technologies Inc.
 Deep Creek Ltd
 Digital Custody Inc.
 Euclid Way Ltd
 FTX (Gibraltar) Ltd
 FTX Canada Inc
 FTX Certificates GmbH
 FTX Crypto Services Ltd.
 FTX Digital Assets LLC
 FTX Digital Holdings (Singapore) Pte Ltd
 FTX EMEA Ltd.
 FTX Equity Record Holdings Ltd
 FTX EU Ltd.
 FTX Europe AG
 FTX Exchange FZE
 FTX Hong Kong Ltd
 FTX Japan Holdings K.K.
 FTX Japan K.K.
 FTX Japan Services KK
 FTX Lend Inc.
 FTX Marketplace, Inc.
 FTX Products (Singapore) Pte Ltd
 FTX Property Holdings Ltd
 FTX Services Solutions Ltd.
 FTX Structured Products AG
 FTX Switzerland GmbH
 FTX Trading GmbH
 FTX Trading Ltd
 FTX TURKEY TEKNOLOJİ VE TİCARET ANONİM ŞİRKETİ
 FTX US Services, Inc.
 FTX US Trading, Inc
 FTX Ventures Ltd
 FTX Zuma Ltd
 GG Trading Terminal Ltd
 Global Compass Dynamics Ltd.
 Good Luck Games, LLC
 Goodman Investments Ltd.
 Hannam Group Inc
 Hawaii Digital Assets Inc.
 Hilltop Technology Services LLC
 Hive Empire Trading Pty Ltd
 Innovatia Ltd
 Island Bay Ventures Inc
 Killarney Lake Investments Ltd
 Ledger Holdings Inc.
 Ledger Prime LLC
 LedgerPrime Bitcoin Yield Enhancement Fund, LLC
 LedgerPrime Bitcoin Yield Enhancement Master Fund
 LedgerPrime Digital Asset Opportunities Fund, LLC
 LedgerPrime Digital Asset Opportunities Master Fund LP
 LedgerPrime Ventures, LP
 Liquid Financial USA Inc.

Liquid Securities Singapore Pte Ltd.
 LiquidEX LLC
 LT Baskets Ltd.
 Maclaurin Investments Ltd.
 Mangrove Cay Ltd
 North Dimension Inc
 North Dimension Ltd
 North Wireless Dimension Inc
 Paper Bird Inc
 Pioneer Street Inc.
 Quoine India Pte Ltd
 Quoine Pte Ltd
 Quoine Vietnam Co. Ltd
 SNG INVESTMENTS YATIRIM VE DANIŞMANLIK ANONİM ŞİRKETİ
 Strategy Ark Collective Ltd.
 Technology Services Bahamas Limited
 Verdant Canyon Capital LLC
 West Innovative Barista Ltd.
 West Realm Shires Financial Services Inc.
 West Realm Shires Inc.
 West Realm Shires Services Inc.
 Western Concord Enterprises Ltd.
 Zubr Exchange Ltd
Director/Officer
 Name On File
 Name On File
 Andy Fisher
 Arthur Thomas
 Name On File
 Name On File
 Can Sun
 Caroline Ellison
 Caroline Papadopoulos
 Name On File
 Name On File
 Constance Wang
 Corporate & Trust Services Limited
 Dan Friedberg
 Name On File
 Diana Aidee Munoz Maclao De Camargo
 Edward Moncada
 Gary Wang
 Name On File
 Name On File
 Name On File
 Jen Chan
 John J. Ray
 John Samuel Trabucco
 Jonathan Cheesman
 Joseph J. Farnan
 Name On File
 Kariya Kayamori
 Name On File
 Larry Thompson
 Name On File

Luk Wai Chan
 Name On File
 Name On File
 Mark Wetjen
 Name On File
 Name On File
 Name On File
 Matt Rosenberg
 Matthew Doheny
 Matthew Ness
 Name On File
 Michael McCarty
 Michael Watson
 Mitch Sonkin
 Name On File
 Name On File
 Name On File
 Nishad Singh
 Name On File
 Name On File
 Name On File
 Name On File
 Rishi Jain
 Name On File
 Ryan Salame
 Ryne Miller
 Samuel Bankman-Fried
 Name On File
 Serhat Aydin
 Name On File
 Shiliang Tang
 Name On File
 Sina Nader
 Name On File
 Takashi Hidaka
 Terence Choo
 Name On File
 Venu Palaparathi
 Wang Zhe
 Wing Man Charis Law (Charis Law)
 Wong Jing Yu
 Zach Dexter
 Zhe Wang

Donations

amfAR
 Arbor Day Foundation
 Berkley Existential Risk Initiative
 Care for Special Needs Children Foundation
 Center for Effective Altruism
 Clinton Health Access
 David Ortiz Children's Fund
 Eat.Learn.Play
 Eldera, Inc.
 GWWC
 Honnold Foundation

{1368.002-W0069413.}

Hurry Up Slowly
 Laureus Sport for Good
 Majority Forward
 Managed Funds Association
 National Council of Social Service
 New Jersey Scholars
 Newworld One Bay Street - Margaritaville Beach Resort Nassau
 RESource D.C
 Rethink Priorities
 Seattle Approves
 Stanford School of Medicine
 Stanford University
 Stanford University Development
 The Center for Election
 Name On File
 UC Berkeley Foundation
 UDONIS HASLEM CHILDRENS FOUNDATION

Insurance

Ascot Insurance Company
 Continental Casualty Company
 Endurance Worldwide Insurance Ltd., Zurich Insurance Plc,
 HDI Global Specialty SE
 Lloyd's America, Inc.
 Massachusetts Bay Insurance Company
 Paragon International Insurance Brokers Limited
 QBE Insurance Corporation
 Relm Insurance Ltd.
 StarStone National Insurance Company
 The Hanover Insurance Group
 The Travelers Insurance Company
 Travelers Property Casualty Company of America
 United Fire Group
 USI Insurance Services, LLC-CL

Investments/Acquisitions

1Inch
 3Commas Technologies
 5D
 6529 NFT Fund
 6th Man Ventures Fund
 80 Acres
 Acala
 AFK Ventures LLC
 Name On File
 Alder Labs
 Alethea
 Aligned AI
 Altimeter Growth Partners Fund VI, L.P.
 Alvea, LLC
 Anchorage
 Ancient8
 AngelList
 Anthropic
 Anysphere Inc
 Aptos
 Arcana

Archax
 Arnac
 Arrow
 Artemis
 Asymmetric Technologies LP
 ATMTA, Inc. / Star Atlas
 Atomic Vaults
 ATTN (EVOSverse)
 Auradine, Inc.
 Aurigami / Vaus Limited
 Aurory
 Autograph
 Automata
 Avara Labs / LENS
 AVECRIS Research Corporation Pte. Ltd. (Project Door)
 Aver Protocol
 Axelar Network
 Bastion / Bengine, Inc.
 BetDEX
 BiLira (Series A - Class E)
 Bitmain Fund L.P.
 Bitnob Technologies
 Bitnomial
 BitOasis
 Bitocto (exchange Indo) / PT Trinita
 Blockbeats News
 Blockchain Space / Solutions Lab Consultancy Pte Ltd
 Blocto
 Bluebook Cities
 Bond Fund III
 Bonzai Finance
 Bridge Technologies (BRG Token)
 Brinc Drones
 Browder Capital
 BTC Africa, S.A., (dba AZA Finance)
 Burnt
 Canonical Crypto Fund
 Cardinal (Nexus Pro)
 Causal Inc
 CCAI / Aldin
 Cega Pte Ltd
 Celesita Network
 Ceres Protocol Inc / Mythos tokens
 Change Up
 chillchat
 China V Investors L.P.
 China Venture Capital Fund
 Chingari
 Chipper Cash / Critical Ideas Inc
 Circle Internet Financial, Inc.
 Clover
 Coderrect Inc.
 Cogni
 Coin98
 Coinfeeds / Docsi18n
 {1368.002-W0069413.}

CoinMARA
 Collide Capital Fund I
 Com2Us
 Composable
 Compound Financial
 Confirm Solutions Inc
 Conjecture
 Connect3 / Lab3 Technology Limited
 Consensys
 Critical Ideas, Inc.
 Cryowar
 Curated
 DaoSqaure
 Darkfi
 Dave Inc
 decimated
 Defi
 Defi Alliance
 Delphia Holdings Corp
 Delta One
 Delysium / KUROSEMI INC.
 Digital Assets DA AG
 Distributed Ledger Technology
 DLT Climate Tech
 DoDo
 DoinGud
 DoNotPay
 Doodles
 Doppel Inc
 Dorahack
 Drift
 DriveWealth
 Dropp
 Dtrade
 Dune Analytics
 Dust Labs, Inc
 edenbrawl / Worldspark Studios, Inc
 EFAS / Kepler Space Industries
 Efficient Frontier / Odyssey Technologies Limited
 Eizper Chain
 Elementus
 Elumia
 Equator Therapeutics
 EquiLibre Technologies Inc.
 Ethereum Ventures Fund I LP
 Euclid Labs / Magic Eden Secondary Shares
 Euler
 Evme Inc
 Exodus
 exotic / Pier3 Ventures Limited
 Exponent Founders Capital I, LP
 Exponential DeFi Inc
 FairSide
 Fanatics
 Faraway

Fern Labs Inc
 Few and Far
 Figma Inc
 Float Capital / Rubin Global Ltd
 Flourishing Humanity Corporation Ltd
 Fluence Labs
 Friktion
 Frosted Inc
 Fuel / Layer-2 Development Corp.
 FYI.FYI, Inc
 Galaxy Protocol (Galxe)
 GamerGains
 GamesPad
 GENESIS DIGITAL ASSETS LIMITED
 Genome (FBH Corporation)
 Genopet / WITTY ELITE LIMITED
 GetMati
 GetPIP Web3.0 / Prime Round Ltd
 GGX Protocol Limited / GGX Token
 Global Illumination
 GOG (Guild of Guardians)
 GuildFi / CRYPTOMIND LAB PTE. LTD
 Harbor Systems Inc
 Hashflow / Qflow
 Hawku
 HedgeHog
 Helix Nanotechnologies
 Hidden Road Inc
 HODL
 HOLE Tokens
<http://Contxts.io> / NFT Bank
<http://Solsniper.xyz> (Sniper Labs)
<http://tsm.gg/> (Swift Media Entertainment Inc)
<http://wum.bo/>
<https://syndica.io/>
 HyperNative Inc
 IEX
 ImmutableX Token Prorata
 Impossible Finance
 Innovatia Ltd
 IO Finnet
 IOSG Fund II LP
 IP3 Cripco (Line Friends)
 Ivy Natal
 Jafco SV4 Investment Limited
 Jambo / Project Chill Limited
 Jet Protocol
 Jet Tech
 Jito Labs Inc
 Juiced / Basis Yield Corp
 JUMBO.EXCHANGE
 Juppiomenz
 JustWontDie Ltd
 K5 Global
 Kariya Kayamori
 {1368.002-W0069413.}

Katana Labs / Blade Labs Inc
 Keygen Labs, Inc
 Kollider
 Kos Therapeutics Inc
 Kraken Ventures Fund I LP
 Kresus
 KTR Group Corporation
 Kwil Inc
 Lake Nona Fund / LN Sports & Health Tech Fund I, LP
 LayerZero
 LayerZero Labs Ltd
 Lemon Cash
 Lexidus
 Lido
 Lifelike Capital
 Lightspeed Faction
 Limit Break
 Liquality
 Liquid 2 Venture Fund III L.P.
 Liquid Group Inc
 Liquid Value Fund I LP
 Liquity
 LiveArtX
 Loan Transactions and Technology LLC / Edge Tradeworks
 Lonely Road
 Luxon / LXN
 Magic Eden
 Name On File
 Manifold Markets
 Manta
 Mask Network / MASKBOOK
 Matonee Inc
 Mavia
 MCDEX
 MEOW
 Mercurial
 Merge
 Messari
 MetaLink
 Metaplex
 MetaTheory
 Metaversus / Combat Lab, Inc
 Mina
 Mirror World
 MobileCoin
 Modulo Capital Inc
 Mojo
 Momentum Safe Inc
 MONACO / BetDEX / STRAMASH PROTOCOL LTD.
 Monkey Kingdom / Kingdom Metaverse Limited
 MonkeyBall
 Mount Olympus Capital LP
 Move Labs
 MPL
 Multicoins Venture Fund II

Multicoin Venture Fund III	Red Sea Research
MultiSafe/ Coinshift	REF
Mysten Labs	Rejuveron
Mythical Games	Resonant Health Inc
Nas Education Pte Ltd	Revault
NEAR	Rockbird LLC
Nestcoin	Rocket
New Gen Minting LLC	Roco Finance
Nifty Island	Rok Capital Offshore Fund Ltd
Nod Labs, Inc.	ROUTER PROTOCOL / Kailaasa Infotech Pte Ltd
NodeGuardians	Saddle Finance / Incite Technologies Inc
Nural Capital	SahiCoin
O'daily News	Salad Ventures Ltd
Offchain Labs	Samudai
Only1	Samuel Bankman-Fried
Open Loot Ecosystem Fund I Ltd.	Satori Research
Optim	Scopely
Orderly	SEBA Bank
OTC Service Ltd / OTC Service AG	SECRET Network / Enigma MPC, Inc.
OTOY International	SecureSave
OVEX	Senate
Owner.com	Sequoia Capital Fund, L.P.
Pacer	SH Fund, LP
Pangea Cayman Fund I Ltd	Sherlock Bioscience
Paradigm One (Cayman) Feeder LP	Sidus
Parallel Finance	SifChain
Parastate	Sintra
Paraswap	Sipher
Paxos	Size
Pembrock	Sky Mavis (Axie Infinity)
Perion / BUZZ DEVELOPMENT INC	Skybridge
Phastasia	Slope
PINE	Snickerdoodle Labs
Pionic (Toss)	Soba Studios / Good Game Inc
Pixelynx	SOJ Trading Ltd (JoePEGS NFT Project)
PlanetQuest	Solana Restricted Token Purchase
Platform Lifesciences Inc	SolCial / Social Research
Play Up	Solend / Concurrent C Inc
Point	SolFarm
Point Up	Solice
Polygon Network	Solidus
Pontem Network	Solrise
Pontis - ZK Oracle (42 Labs INC)	Solscan
Port Finance / Contrarian Defi LLC	SolStarter
Pragma	Sommelier
Protego	SperaX
Pstake	Spruce Systems Inc
Psyoption	Stacked
QP-Fund I, a series of Generalist Capital, LP	Star Atlas
Questbook / CreatorOS	Stargate (LayerZero)
Race Capital II	Starkware
Rainmaker	Step Finance
Ratio Finance	StepN (Find Satoshi Lab)
Rebittance (SCI)	Stocktwits
Receipts Depositary Corporation	Stoke Space

Storybook
 SubSocial
 Subspace Network
 Sugarwork
 Sui Token Warrant (FTX Ventures)
 Sundaeswap
 SupraOracle / ENTROPY PROTOCOL LTD.
 Swim
 SwitchBoard
 Swoop
 Symmetry
 Synthetify
 T Tauri Ltd - Token Purchase Agreement
 Tactic / Spoak Inc
 Taki Network Pte Ltd
 Taleverse
 TaxBit
 Telis Bioscience
 The Giving Block
 Thirdverse
 TipLink
 Tools For Humanity
 Tortuga
 Torus
 Toy Ventures
 TradeWind
 TripleDot
 TrueFi
 Trustless Media
 TrySpace / SPACE Metaverse AG
 TTAC
 Twilight / Cyberprep Corp
 Umee
 UVM Signum Blockchain Fund VCC
 UXD
 VALR Proprietary Limited
 VerifyVASP Pte. Ltd.
 Vibe Labs Inc.
 Virtualness Inc
 VolMex
 VolumeFi Software, Inc.
 Vosbor
 VOYAGER DIGITAL LTD.
 VY DHARANA EM TECHNOLOGY FUND, L.P.
 VY SPACE
 VY Space II LP
 Vybe
 WAEV
 Wave Mobile Money Holdings
 Wordcel
 Xdefi
 X-Margin
 Xterio
 Yuga Labs (BAYC)
 Zebec

Zenlink
 zero one
 Zeta
 ZKlend / BLUE HORIZON GLOBAL CORP
 ZKX / LTIC, Inc.
 ZRO (LayerZero)
 Zubr Exchange Ltd
Joint Provisional Liquidators
 Brian C. Simms
 Holland & Knight LLP
 Kevin G. Cambridge
 Peter Greaves
 Richards, Layton & Finger, P.A.
 White & Case
Known Affiliates - JV
 Alameda Systems Inc.
 Blockfolio Holdings, Inc.
 CM-Equity AG
 Concedus Digital Assets
 Embed Clearing LLC
 Embed Financial Technologies Inc
 FTX Australia Pty Ltd
 FTX Bahamas Ventures Ltd
 FTX Capital Markets LLC
 FTX Derivatives Gmbh
 FTX Digital Markets Ltd
 FTX Express Pty Ltd
 FTX Foundation, Inc.
 FTX Malta Gaming Services Limited
 FTX Malta Holdings Ltd.
 FTX Vault Trust Company
 LedgerX LLC
 Salameda Ltd
Landlords
 101 Second Street, Inc.
 1450 Brickell, LLC
 Albany Resort Operator Ltd.
 Blue Hole Real Estate Holdings Ltd.
 Boca Pay
 Bond Collective
 Brickwell Owner LLC
 Heckler Investments (Bahamas) Ltd.
 Javari Ltd.
 Madison Real Estate Ltd.
 Newwave Bahamas Inc.
 S3 Ocean View Limited
 The Executive Center
 The Metropolitan Square Associates LLC
 WeWork Companies LLC
 W-SF Goldfinger Owner VIII, L.L.C.
Litigation
 Name On File
 Different Rules, LLC
 Name On File
 Group One Holdings Pte Ltd

Name On File

Marisa Mcknight

ONE Studios Pte Ltd

Ordinary Course Professionals

ABNR

Anderson Mori & Tomotsune

Anthony Astaphan

Antis Triantafyllides

Appleby

ARIFA

Armanino LLP

Arthur Cox

Baker McKenzie

Baptista Luz

Bär & Karrer

Binder Grösswang

BlackOak

Clayton Utz

Clement Maynard & Co

CMS Legal - Italy

Covington & Burling LLP

Durukan Partners

Fenwick & West

Gibson Dunn

Gorriceta Africa Cauton & Saavedra

Hadeff & Partners

Hogan Lovells

Kim & Chang

King & Spalding LLP

King Wood Mallesons

Kramer Levin

Latham & Watkins

Lenz & Staehelin

Lexcomm Vietnam

Loyens&Loeff

McCarthy Tetrault

MLL Meyerlustenberger Lachenal Froriep Ltd

Nishit Desai

Norton Rose

Olaniwun Ajayi

Peter Maynard

Piper Alderman

Prager Metis CPA's, LLC

Ronny Domröse

Schurti Partners

Shardul Amarchand Mangaldas

Silicon Valley Accountants

Slaughter & May

TSN LIMITED

Walkers

WilmerHale

Other Significant Creditors

BITVO Inc.

Celsius Network LLC

FTX Ventures Partnership

{1368.002-W0069413.}

Significant Competitors

Binance

BlockFi, Inc.

Coinbase

Crypto.com

Gemini

Kraken

KuKoin

Surety & Letters of Credit

Lockton Insurance Brokers, LLC

Philadelphia Indemnity Insurance Company

RLI Insurance Co.

Sompo International

Taxing Authority/Governmental/Regulatory Agencies

Alaska Department of Commerce, Community, and

Economic Development

Amber Eutsey

Anne Cappelli

Arizona Department of Insurance and Financial Institutions

Arkansas Securities Department

Aurora Fagan

Bahamas ACP Secretariat

Bahamas Agricultural & Industrial Corporation (BAIC)

Bahamas Bureau of Standards and Quality (BBSQ)

Bahamas Development Bank

Bahamas Electricity Corporation (BEC)

Bahamas Environment Science and Technology Commission (BEST)

Bahamas Investment Authority

Bahamas Trade Commission

Bahamasair Holding Ltd

Bank of The Bahamas

Bo Fears

Brandi Smith

Brock Jensen

Bryan Hsueh

Business Licence - Valuation Unit (Bahamas)

Campbell McLaurin

Catherine Reyer

Central Bank of The Bahamas

Christopher German

Clifford Charland

Commodity Futures Trading Commission

Compliance Commission (Bahamas)

Corey Krebs

Craig Christensen

Cyprus Securities and Exchange Commission

Danielle Sassoon

David Berland

David Buchalter

David O'Brien

David Venerables

Delaware State Treasury

Department of Insurance and Financial Services

Department of Justice - Computer Crime and Intellectual Property
Section

Department of Justice - National Crypto Currency Enforcement Team
 Department of Justice - Southern District of New York
 Department of Justice - US Attorney Southern District of Florida
 Department of Labour (Bahamas)
 Department of Local Government (Bahamas)
 District of Columbia Department of Insurance, Securities and Banking
 Drew Stillman
 Dubai Virtual Assets Regulatory Authority
 Dustin Physioc
 Elizabeth Pendleton
 Erin Wilk
 Ethan McLaughlin
 Financial Intelligence Unit (Bahamas)
 FINMA SRO-Treuhand Suisse
 Florida Office of Financial Regulation
 Georgia Department of Banking and Finance
 Gibraltar Financial Services Commission
 Hawaii Department of Commerce and Consumer Affairs
 Hong Kong Securities & Futures Commission
 House Committee on Oversight and Reform
 Idaho Department of Finance
 Illinois Department of Financial and Professional Regulation
 Ingrid White
 Internal Revenue Service
 Iowa Division of Banking
 Iris Ikeda
 Jack McClellan
 James Westrin
 Japan Financial Services Agency
 Jason Gworek
 Jay Kim
 Jeanju Choi
 Jeffrey Loimo
 Jennifer Biretz
 Jesse Moore
 Jesse Saucillo
 Jessica Peck
 Jesus (/Jesse) Saucillo
 Jonathan Misk
 Jonathan Vruwink
 Karyn Tierney
 Kelley Reed
 Kevin Webb
 Kristen Anderson
 Kristin Rice
 Lucinda Fazio
 Mark Largent
 Maryland Department of Labor
 Matthew Dyer
 Michigan Department of Insurance and Financial Services
 Ministry of Finance (Bahamas)
 Ministry of Works and Utilities (Bahamas)
 Monetary Authority of Singapore
 Nebraska Department of Banking and Finance

New Jersey Department of Banking and Insurance
 New York Department of Financial Services
 Nicolas Roos
 Nina Ruvinsky
 North Carolina Department of Commerce
 North Carolina Department of Justice
 North Dakota Department of Financial Institutions
 Office of Internal Audit (Bahamas)
 Office of the Attorney General & Ministry of Legal Affairs (Bahamas)
 Office of the Auditor General (Bahamas)
 Office of the Data Protection Commissioner (Bahamas)
 Office of the Prime Minister (Bahamas)
 Ohio Department of Commerce
 Ontario Securities Commission
 Oregon Division of Financial Regulation
 Patricia Straughn
 Paul Balzano
 Peter Frank
 Peter Marton
 Registrar Generals Department (Bahamas)
 Rhode Island Department of Business Regulation Financial Services
 Richard Childers
 Samuel Fuller
 Samuel Raymond
 Sara Cabral
 Secretary of State
 Securities and Exchange Commission
 Securities Commission of The Bahamas
 South Dakota Division of Banking
 State of Connecticut Department of Banking
 Stephanie Ryals
 Steven Buchholz
 Supreme Court (Bahamas)
 Tammy Seto
 Texas Department of Banking
 Thane Rehn
 The Department of Inland Revenue (Bahamas)
 The Foreign Account Tax Compliance Act (FATCA) (Bahamas)
 The National Insurance Board
 Tom Stevens
 Treasury Department (Bahamas)
 Utilities Regulation & Competition Authority (URCA) (Bahamas)
 VAT Bahamas
 Vermont Department of Financial Regulation
 Virginia Bureau of Financial Institutions
 Washington State Department of Financial Institutions
 Zak Hingst
U.S. Trustee Office
 Andrew R. Vara
 Benjamin Hackman
 Christine Green
 Denis Cooke
 Diane Giordano
 Dion Wynn
 Edith A. Serrano

Hannah M. McCollum
 Holly Dice
 James R. O'Malley
 Jane Leamy
 Joseph Cudia
 Joseph McMahon
 Juliet Sarkessian
 Lauren Attix
 Linda Casey
 Linda Richenderfer
 Michael Panacio
 Nyanquoi Jones
 Ramona Harris
 Richard Schepacarter
 Rosa Sierra-Fox
 Shakima L. Dortch
 Timothy J. Fox, Jr.

UCC Members

Acaena Amoros Romero
 Coincident Capital International, Ltd.
 Epsilon Trading
 GGC International Ltd.
 Larry Qian
 Octopus Information Ltd.
 Pulsar Global Ltd.
 Wincent Investment Fund PCC Ltd.
 Wintermute Asia PTE. Ltd.
 Zachary Bruch

UCC Professionals

Hunton Andrews Kurth LLP

Utilities

AT&T
 Comcast
 Comcast Business
 Magic Jack
 Ooma Inc.
 Verizon Wireless
 Wiline Networks, Inc.

Vendors

101 Second Street, Inc.
 1Password
 2000 CENTER STREET LLC
 ABG Shaq LLC
 Abundantia Creative Llp
 ADAM
 Adobe Systems Inc.
 Aerobic Design LLC
 Ai Safety Support Ltd
 AIRBNB
 Akin Gump Strauss Hauer & Feld LLP
 Aliyun.com
 Amazon
 Amazon Web Services (AWS)
 American Express
 Amiba Consulting
 {1368.002-W0069413.}

Amplitude
 Amwins
 Anderson Kill LLP
 Anderson Mori & Tomotsune (Japan)
 Andy Fisher
 Apple Inc.
 Apple Search Ads
 APPSFLYER INC|C-Corp
 Armanino
 Association for Digital Asset Management, Inc.
 Atlassian Pty Ltd
 Audio Kinetic
 Auradine, Inc.
 AVARA LABS CAYMAN HOLDINGS SEZC
 Name On File
 AWS
 AYG Sales
 Azora LLC
 Bally Sports Sun
 Baquet Pty Ltd
 Barstool Sports, Inc
 Basketball Properties Ltd
 Bhouse USA LLC
 BitGo
 Bleacher Report - Warner Media
 Blockchain Australia
 BlockScore, Inc.
 Bloomberg
 Boca FIA Conference
 Bond Collective
 Brasil Motorsport
 Braze
 Brex Credit Card
 Brinc Drones
 BSO Network Solutions Ltd
 BTIG
 Bullish Studios
 Burgopak
 CAA Sports - Shohei Ohtani
 CAF America
 Canopy Labs
 Canopy RE, Inc
 Center for Applied Rationality
 Chainalysis Inc.
 Chartwell
 CHICAGO MERCANTILE EXCHANGE INC.
 Cloudflare Inc
 Coachella
 Coindesk
 CoinMara SAFE
 COJO Strategies
 Colormatics
 Commercial Loan Clearing
 Conaway Graves Group
 Conde Nast

Congressional Leadership Fund
 Corporate & Trust Services
 Creators Agency LLC
 Crypto Council for Innovation
 CSL MOBILE LIMITED HONG KONG
 Dara Studios
 DATADOG, INC.
 Deacons Lawyers
 Denstu McGarry Bowen
 Dentsu X
 Diablo Holdings - 2000 Center
 Digital Finance Group Co.
 DJ Bam LLC - Sunjay Matthews
 Dlocal LLP
 DLT Climate Tech, Inc.
 Done Deal Promotions
 Door Dash
 DoorDash US
 Dotdash
 Drawn Sword Limited
 Duane Morris LLP
 E3 Technology, Inc.
 Elite Protection LLC
 Elwood
 Emerson Estate
 Emerson Land Company
 Emondo design, vl. Ivana Milicic.
 Epik Holdings Inc
 Equinix
 Equinix - JPY
 Equinix INC
 Equinox Group LLC
 Equity and Transformation
 Eventus Systems, Inc.
 EVERYWHERE WIRE
 Excel Sports Management
 Facebook/Meta
 FACTORY PR LLC
 Fast Forward
 Federal Trade Commission FTC
 FEDEX
 Fenwick & West
 Fenwick & West - FTX Trading Ltd
 Fenwick & West - FTX US
 Flatiron Labs, Inc.
 Florida International University Foundation
 Flutterwave
 Food Panda
 FOX BROADCASTING COMPANY
 Fox Sports
 FULL COURT PRESS COMMUNICATIONS, INC
 Fullstory
 Functional Software Inc, dba Sentry
 Furia ESports LLC
 Futures Industry Association

GameStop
 GB Solutions - Geoff Bough
 Gibson, Dunn & Crutcher LLP
 GitHub
 Glushon Sports Management
 GoDaddy
 Golden State Warriors
 Golden State Warriors Community Foundation
 Goldfinger
 Google
 Google Cloud Platform
 Grafit Studios - Roman Tulinov Pe
 Grafted Growth
 Grand Prix Tickets
 Group One Holdings
 Gusto
 HashPort Inc.
 Name On File
 Herman Miller Design
 Hogan Lovells International LLP
 Honeycomb
 Hotels.com
 I2C In.
 ICC
 IFS Markets
 IKOABD LLC
 Inca Digital, Inc
 INCO, LLC
 India Strategic Partnership Inc.
 Insight Direct USA Inc
 insight software CO
 Investing Made Simple
 Invisible North
 ipower
 Isbl International Specialty Brokers Limited
 Jetstream Partners Limited
 JLL Law Firm
 Name On File
 Jorge Luis Lopez Law Firm
 Jumio Corporation
 Justworks
 Kandji
 Katten Muchin Rosenman LLP
 Kevin Haeberle
 Kim & Chang
 King and Wood Mallesons (HK)
 Latham & Watkins LLP
 Learfield
 Ledger & Cobie Enterprises dba UpOnly
 LedgerX LLC
 Leo Trippi SA
 Name On File
 Lexis Nexis
 Liftoff Mobile, Inc.
 Light the Way - The Campaign for Berkeley

Limit Break
 Lincoln Place Inc.
 Lockton Insurance Brokers, LLC
 Looker (Google LLC)
 Lorem Ipsum - AP
 Lowenstein Sandler LLP
 Lunch Money Group Inc - Anthony Pompliano
 M Group
 Maerki Baumann Und Co.
 Mammoth Media, Inc.
 Max Maher Show LLC
 Maxlaw Global
 Mayfield XV
 McCarthy Tetrault
 McGarry Bowen, LLC
 Medium Rare Live
 Mercedes-Benz Grand Prix Limited
 Message Global
 Meta Platforms, Inc.
 MG Trust
 Miami Dade County
 Miami Heat Limited Partnership
 Name On File
 MicroLedgers
 Microsoft
 Microsoft Advertising
 Microsoft Online Inc
 MLB Advanced Media
 Name On File
 Monumental Sports and Entertainment Foundation
 Moon Overlord
 Mooncolony Ltd
 Morgan Lewis
 Morrison and Foerster LLP
 MPG Live
 NA League of Legends Championship Series LLC
 Naomi Osaka
 nCipher Security
 Name On File
 Neodyme
 Nerd St. Gamers
 New Revolution Media
 Nifty Metaverse Inc
 Nishith Desai Associates
 NJ Scholars
 NP Digital
 NYSE
 Office Revolution
 OIC of South Florida
 O'Leary Productions Inc.
 One Workplace L. Ferrari
 Open Fortune - Fortune Media
 OPUS Partners Co. Ltd
 Orrick, Herrington & Sutcliffe LLP
 Osaka Exchange
 {1368.002-W0069413.}

Osler, Hoskin & Harcourt LLP
 OtterSec LLC
 PCCW Netvigator Now
 Perkins Coie LLP
 Pickle Software LLC
 Piper Alderman Law
 Plaid Financial Ltd.
 Play Magnus AS
 Playground Ventures
 Playup Limited
 Pomp Podcast - Lunch Money Group
 Pricewater House Coopers LLP
 Prime Trust LLC
 Print Run Promotions LTD
 Printfection
 ProCo Global, Inc. d/b/a Chartwell Compliance
 PSYOP Productions LLC
 PWC - S.A. Evangelou and Co LLC
 QReg Advisory Limited
 Quicknode
 Quinn Emanuel Urquhart & Sullivan, LLP
 R8G UK Limited
 Rational 360
 Raybloch
 Reddit
 Redmond Construction Group
 Refactor Capital
 Refinitiv
 Refinitiv US, LLC
 Revolut Ltd
 Rich Feuer Anderson
 Rippling
 Rivers & Moorehead PLLC
 Robert Lee & Associates, LLP
 Roku
 Name On File
 Ruin the Game Events
 Ryan Salame
 SafetyPay
 Saigon Dragon Studios
 Salameda Capital LTD
 Name On File
 SALT Venture Group LLC
 Sardine Ai
 Sc30 Inc.
 Scratchy Productions, Inc.
 Sentry
 Sequor Trends Limited|Foreign Vendor
 Serendipity Consulting
 Shadow Lion
 Sidley Austin LLP
 Sierra Wireless
 Signature Bank
 Siimpl - Firesight Technologies
 Silver Miller

Skadden, Arps, Slate, Meagher & Flom LLP
 Skyline Construction
 Slack Technologies, Inc
 Snap Inc
 Sol Stores
 Solana Spaces
 Solidus Labs
 Spiralyze LLC
 SSB Trust
 Stanford Law School
 Stripe, Inc.
 Sullivan & Cromwell LLP
 Swift Media Entertainment - TSM FTX
 Swift Media Entertainment Inc.
 TagNitecrest Ltd
 Takashi Hidaka
 Takedown Media
 Talent Resources Sports
 TaxBit
 Teknos Associates LLC
 Tevora
 The Block Crypto
 The Drop Media
 The Drop NFT Media, Inc
 The Executive Centre
 The Executive Centre Singapore Pte Ltd
 THE GOODLY INSTITUTE
 The Metropolitan Museum of Art
 The Working Policy Project
 Thirdverse, Co, Ltd
 TigerWit
 TikTok
 Time Magazine
 Time Magazine UK LTD
 Name On File
 Name On File
 TL International
 TONGLE X LLC
 Top Drawer Merch

TOP Worldwide, LLC
 TransPerfect (Chancery Staffing)
 Treasury Forfeiture Fund
 Tribe Payments Ltd
 Trident
 TriNet
 Trip Actions, Inc.
 Triton One Limited
 TRM Labs, Inc.
 Turner Digital AD Sales (INC)
 Twilio
 Twitter
 Two More Glasses
 UBS Financial Services Inc
 UJH Enterprise, Inc
 Underground Creative
 United Healthcare
 USI
 Valuz LLP
 VARA
 Name On File
 VKR Insights
 Wasserman
 Wasserman - Operating
 Wasserman Client Trust
 We Are One World
 Weekly Open
 West Realm Shires Services Inc
 West Realm Shires, Inc. WRS
 WH Sports
 Wifi Bread
 William Trevor Lawrence dba MMBOC, LLC
 Willkie Farr & Gallagher LLP
 WME Entertainment
 Wondros
 W-SF Goldfinger Owner VIII, LLC
 XReg Consulting- GBP
 Name On File

Schedule 2**Results of Conflicts Check**

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Akin Gump Strauss Hauer & Feld LLP	Vendor	Vendor
Alvarez & Marsal North America	Bankruptcy Professionals - Retained	Vendor Affiliate
Amazon	Vendor	Vendor Affiliate
American Express	Vendor	Vendor
Amplitude	Vendor	Vendor Affiliate
Arthur Cox	Ordinary Course Professionals	Vendor
Ashurst LLP	Vendor	Vendor
Asana Inc	Vendor	Advisory Client
AT&T	Utilities; Vendor	Advisory Client; Vendor Affiliate
Atlassian Pty Ltd	Vendor	Advisory Client; Vendor
Bloomberg	Vendor	Vendor Affiliate
Celsius Network LLC	Other Significant Creditors	Advisory Client
Comcast	Utilities; Vendor	Vendor
Comcast Business	Utilities	Vendor
Continental Casualty Company	Insurance	Insurance Carrier

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Covington & Burling LLP	Bankruptcy Professionals – Other	Vendor
CT Corporation System	Vendors	Vendor Affiliate
Debevoise and Plimpton	Vendors	Vendor
Dell Inc	Vendors	Vendor Affiliate
Delta Airlines	Vendors	Advisory Client
Deutsche Lufthansa	Vendors	Advisory Client
DHL	Vendors	Vendor Affiliate
DocuSign	Vendors	Vendor
EFax	Vendors	Vendor
Endurance Worldwide Insurance Ltd., Zurich Insurance Plc, HDI Global Specialty SE	Insurance	Vendor Affiliate
Equinix	Vendors	Vendor
Equinix INC	Vendors	Vendor
Equinix - JPY	Vendors	Vendor
Ernst & Young	Bankruptcy Professionals - Other	Vendor
Eurobank	Banks/Lender/UCC Lien Parties/Administrative Agents	Advisory Client Affiliate

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Exodus Movement Inc	Contract Counter-Parties	Advisory Client
EY	Vendors	Vendor
Federal Trade Commission FTC	Vendors	Vendor Affiliate
FEDEX	Vendors	Vendor
Franchise Tax Board	Vendors	Vendor
FruitGuys, LLC	Vendors	Vendor
GameStop	Vendors	Advisory Client
GENSLER INC	Vendors	Vendor
Gibson Dunn	Ordinary Course Professionals	Vendor Affiliate
Google	Vendors	Advisory Client
Google Cloud Platform	Vendors	Advisory Client Affiliate
Hadeff & Partners	Ordinary Course Professionals	Vendor
Haynes and Boone LLP	Vendors	Vendor
Hilton	Vendors	Vendor Affiliate
Hogan Lovells	Ordinary Course Professionals	Vendor Affiliate

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Hogan Lovells International LLP	Vendors	Vendor
Holland & Knight LLP	Vendors	Vendor
HSBC Bank	Banks/Lender/UCC Lien Parties/Administrative Agents	Vendor
Hunton Andrews Kurth LLP	UCC Professionals	Vendor
Iron Mountain	Vendors	Vendor Affiliate
JPMorgan Chase Bank, N.A.	Banks/Lender/UCC Lien Parties/Administrative Agents	Advisory Client Affiliate; Vendor Affiliate
Katten	Vendors	Vendor Affiliate
Katten Muchin Rosenman LLP	Vendors	Vendor
King Wood Mallesons	Ordinary Course Professionals; Vendor	Vendor
Kirkland & Ellis LLP	Vendors	Vendor
Latham & Watkins	Ordinary Course Professionals; Vendors	Vendor
LinkedIn	Vendors	Vendor
Looker (Google LLC)	Vendors	Advisory Client Affiliate

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Managed Funds Association	Donations	Vendor
Microsoft	Vendors	Vendor
Morgan Lewis	Vendors	Vendor
Morgan Stanley	Banks/Lender/UCC Lien Parties/Administrative Agents	Advisory Client; Vendor
Morrison & Foerster LLP	Vendors	Vendor
NASDAQ, Inc	Vendors	Vendor Affiliate
Nespresso	Vendors	Vendor Affiliate
Norton Rose	Ordinary Course Professionals	Vendor Affiliate
Norton Rose Fulbright LLP	Vendors	Vendor
Norton Rose Fulbright South Africa	Vendors	Vendor Affiliate
NYSE	Vendors	Vendor
Octagon	Vendors	Advisory Client
Office Depot	Vendors	Advisory Client
Ontario Securities Commission	Taxing Authority/Governmental/ Regulatory Agencies	Vendor
Paul Hastings LLP	Vendors	Vendor

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Paypal	Vendors	Advisory Client
Practising Law Institute	Vendors	Vendor
Pricewater House Coopers LLP	Vendors	Vendor Affiliate
Quinn Emanuel Urquhart & Sullivan, LLP	Bankruptcy Professionals - Other	Vendor
RBC Capital Markets, LLC	Vendors	Vendor
Refinitiv	Vendors	Vendor Affiliate
Refinitiv US, LLC	Vendors	Vendor
Revolut Ltd	Vendors	Vendor
Ritz	Vendors	Vendor Affiliate
Securities and Exchange Commission	Taxing Authority/Governmental/Regulatory Agencies	Vendor Affiliate
Sequoia	Contract Counter-Parties	Vendor Affiliate
Sidley Austin LLP	Vendors	Vendor
Simmons & Simmons JWS Pte. Ltd.	Vendors	Vendor Affiliate
Skadden, Arps, Slate, Meagher & Flom LLP	Vendors	Vendor
Snap Inc.	Vendors	Advisory Clients

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Sparkletts	Vendors	Vendor Affiliate
Staples	Vendors	Vendor Affiliate
Stout	Vendors	Vendor Affiliate
Sullivan & Cromwell LLP	Vendors	Vendor
TeamViewer	Vendors	Vendor
TransPerfect (Chancery Staffing)	Vendors	Vendor
TSX INC	Vendors	Vendor
Uber	Vendors	Vendor
Uber Cornershop	Vendors	Vendor Affiliate
Uber Eats	Vendors	Vendor Affiliate
Uber Pass	Vendors	Vendor Affiliate
Uber Trip	Vendors	Vendor Affiliate
UBS Financial Services Inc	Vendors	Advisory Client Affiliate; Vendor Affiliate
UPS	Vendors	Vendor
USI	Vendors	Vendor Affiliate
Verizon Wireless	Vendors; Utilities	Vendor
Virgin Atlantic	Vendors	Advisory Client

Party-in-Interest	Relationship to Debtors	Relationship to PWP Advisory Services
Virgin Australia	Vendors	Advisory Client
Wells Fargo	Banks/Lender/UCC Lien Parties/Administrative Agents	Vendor
WeWork	Vendors	Advisory Client
WeWork Companies LLC	Landlords	Advisory Client Affiliate
White & Case	Vendors	Vendor
Willkie Farr & Gallagher LLP	Vendors	Vendor
WilmerHale	Ordinary Course Professionals	Vendor Affiliate
Zoom	Vendors	Vendor